



台塑石化股份有限公司

FORMOSA PETROCHEMICAL CORPORATION

2021年 第三季 業績報告

2021.11

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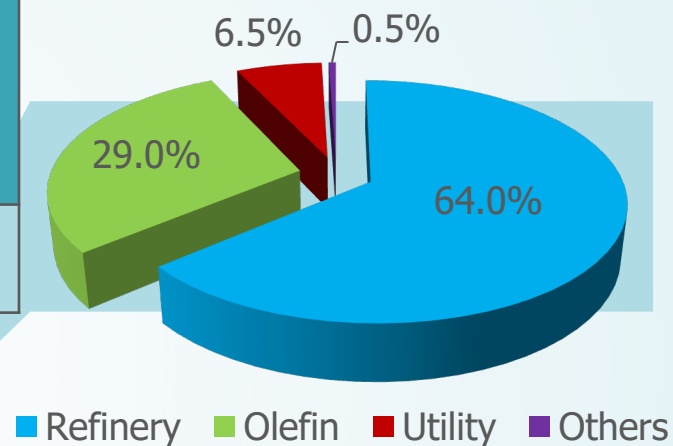
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財務資訊

(單位：百萬元)

3Q 各事業部營收占比



	3Q21	2Q21	QoQ	9M21	YoY
營業收入	164,005	144,973	13.1%	439,278	41.1%

營業利益	9,839	15,478	-36.4%	46,429	-
淨利	10,281	13,585	-24.3%	41,759	-
每股盈餘	1.08	1.43	(0.35)	4.39	4.68

QoQ

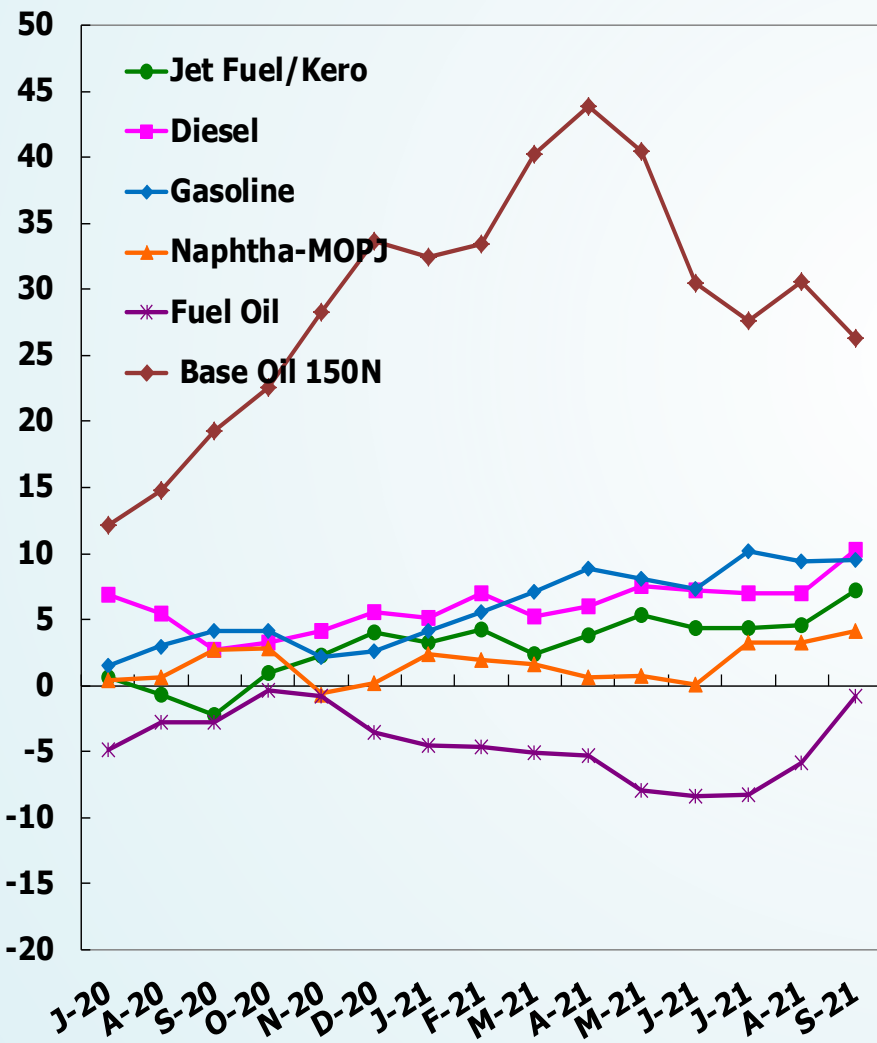


產業基本面



杜拜原油 vs. 成品油

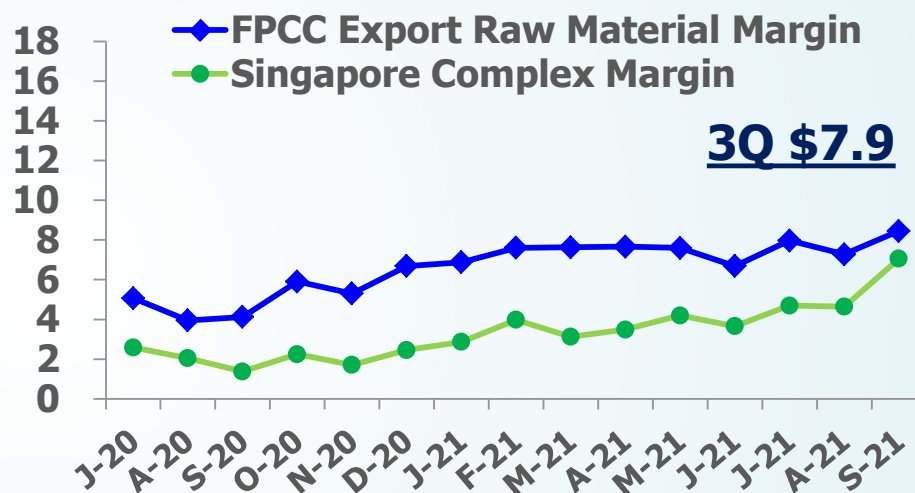
(美金/桶)



Source: Reuters, ICIS, IHS, company data

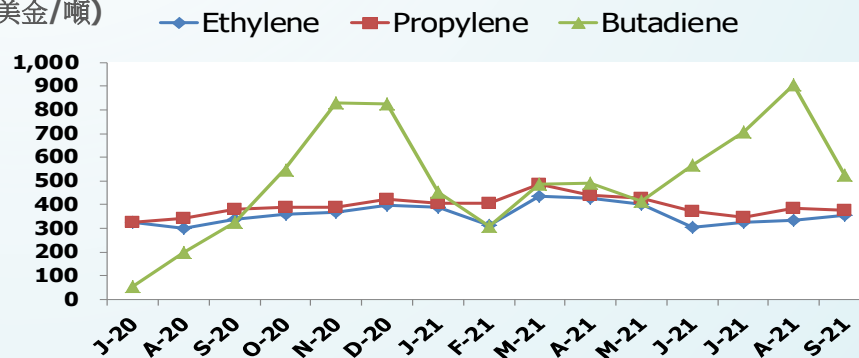
FPCC vs. 新加坡

(美金/桶)



FPCC 烯烴產品價差

(美金/噸)



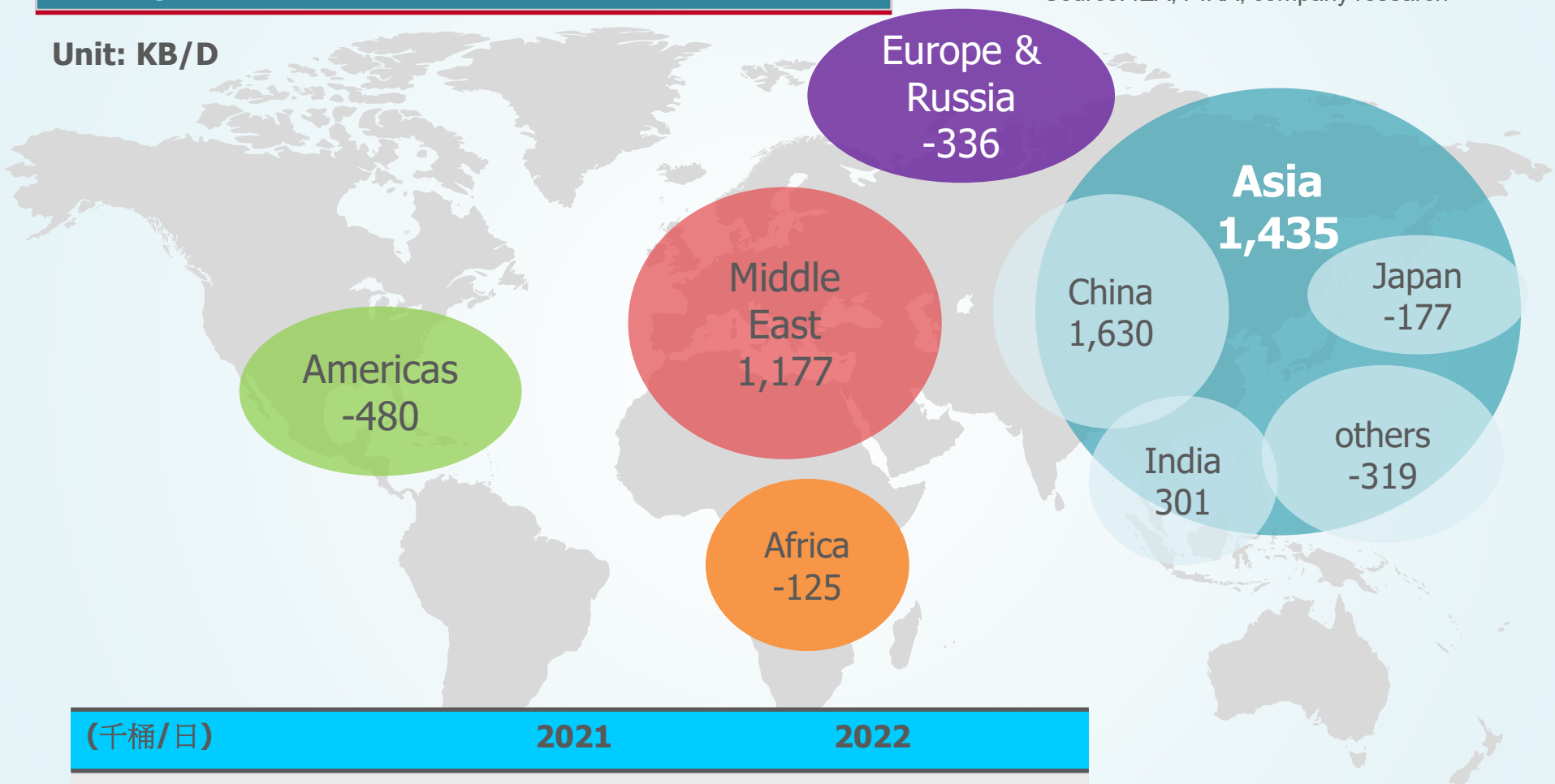
煉油產業展望



2021/2022 全球新增產能

Source: IEA, PIRA, company research

Unit: KB/D



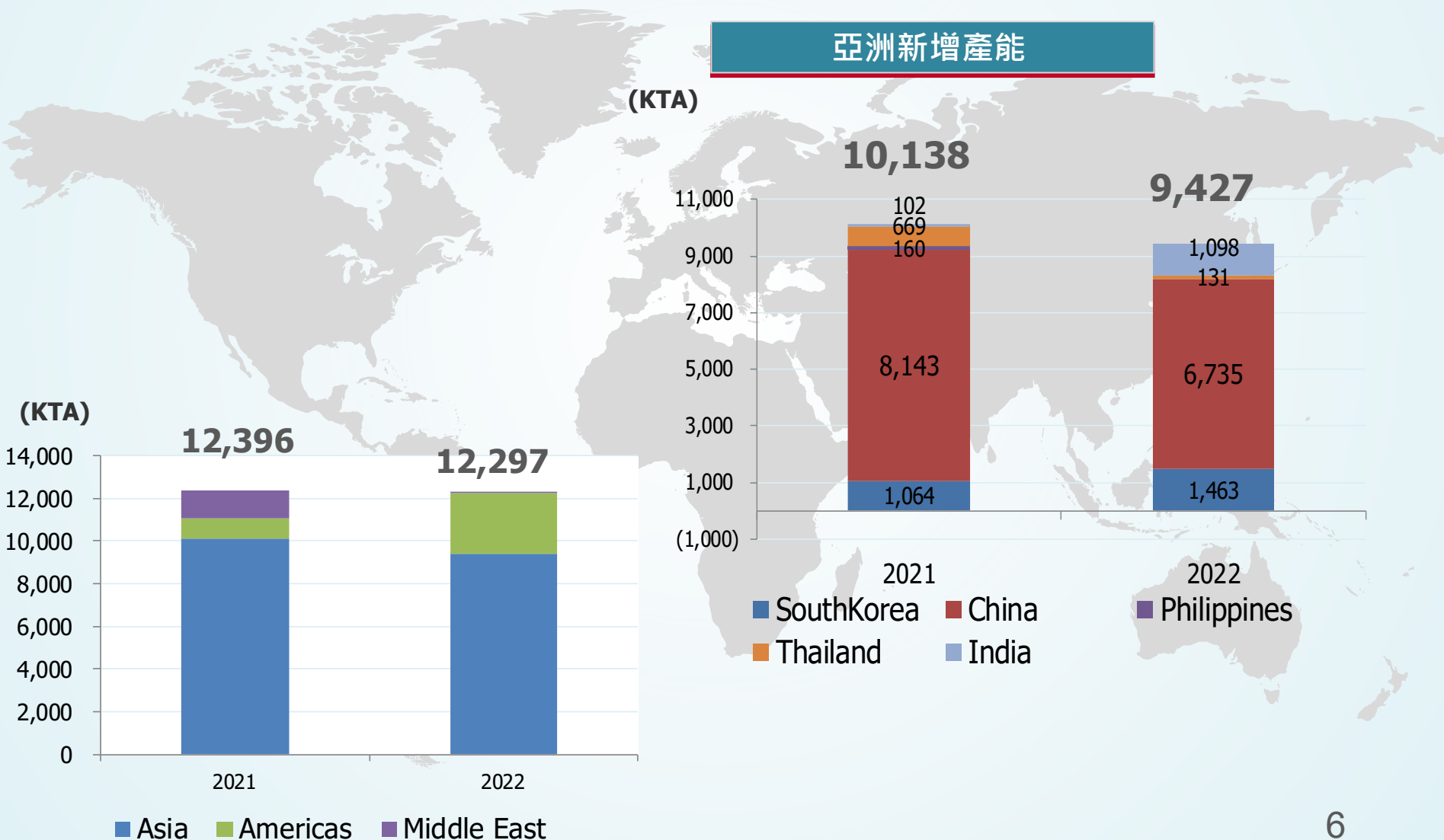
(千桶/日)	2021	2022
新增產能	-306	1,977
油品需求成長	5,520	3,290

石化產業展望



2021/2022全球乙烯新增產能

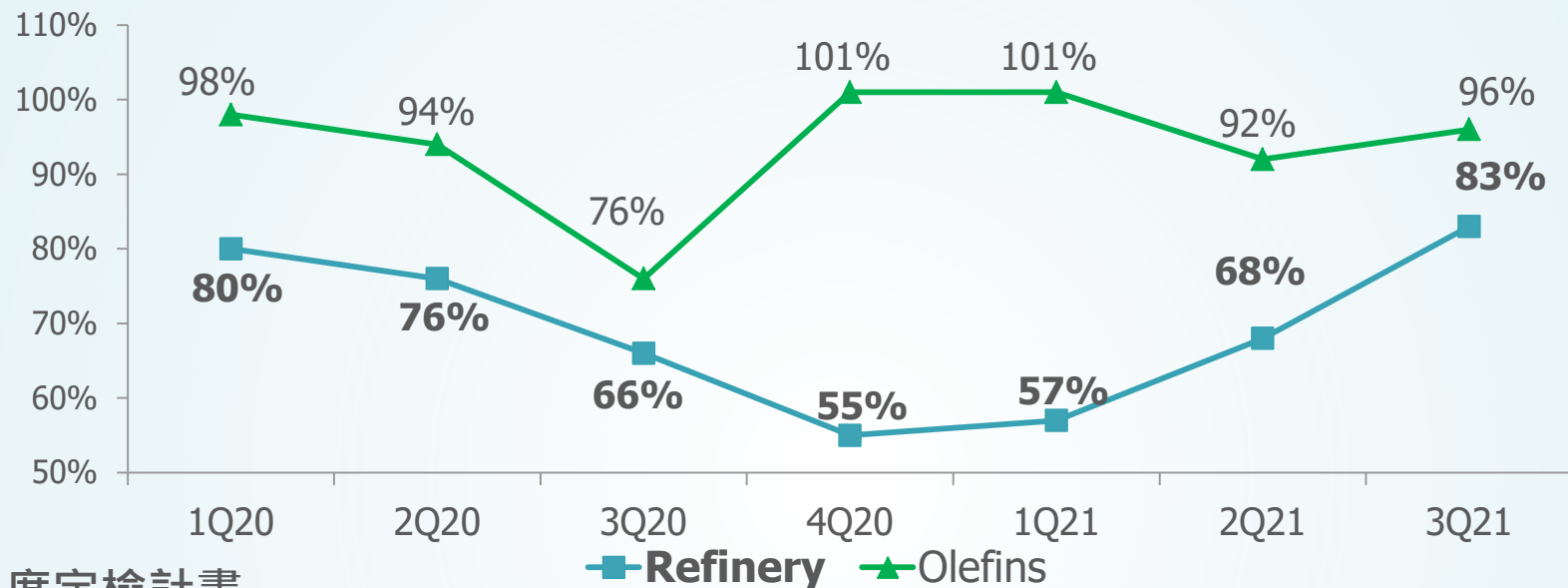
Source: IHS Chemical, Company data



生産状況



産能利用率



年度定検計画

	2021 1H						2021 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)												
CDU #2 (180K bpd)												
CDU #3 (180K bpd)												
RDS #1 (80.5K bpd)												
RDS #2 (80.5K bpd)												
RCC #1 (84K bpd)												
RCC #2 (84K bpd)												
Base Oil (14 k bpd)												
Olefin #1 (0.7mta)												
Olefin #2 (1.035mta)												
Olefin #3 (1.2mta)												
<div><div></div><div></div>planned<div></div>unplanned</div>												

免責聲明



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